

Disclosure of Material Information**To: Bahrain Bourse**

Investcorp Holdings B.S.C. would like to announce the following material information:

الإفصاح عن معلومات جوهرية

السادة / بورصة البحرين

تعلن شركة انفستكوروب القابضة ش.م.ب عن الإفصاح عن معلومات جوهرية المبين تفاصيلها أدناه:

Date	1 July 2021	التاريخ
Company Name	Investcorp Holdings B.S.C.	إسم الشركة
Trading Code	INVCORP	رمز التداول
Subject	Announcement of the end of the Objection Period	الموضوع
Material Information	<p>Following the Company's extra-ordinary general meeting that took place on 2 June 2021 at which the shareholders approved the delisting and conversion of the Company to a closed shareholding company, the Company would like to announce that the expiry of the Objection and Redemption period is at close of business on 1 July 2021.</p> <p>The Company expects to pay all objecting shareholders, and those who accepted the earlier offer that formed part of the delisting and conversion process, the value of their shares on or around 4 July 2021.</p> <p>Subject to receipt of appropriate regulatory approvals, the Company also expects that it will be officially delisted on or around 11 July 2021.</p>	المعلومات الجوهرية

INVESTCORP

Impact on Financial Position	Not material	الأثر على المركز المالي
Previous relevant disclosures (if any)	<ul style="list-style-type: none"> - EGM Announcement - 5 May 2021 - Announcement on suspension of trading of Investcorp Holdings B.S.C. Shares - 12 May 2021 - Disclosure of Material Information – 27 May 2021 - The announcement of the results of the offer to shareholders – 30 May 2021 - Disclosure of Material Information – 2 June 2021 - Announcement of the Minutes of the EGM – 3 June 2021 - Disclosure of Material Information – 10 June 2021 	إفصاحات سابقة ذات صلة (إن وُجدت)

Name	Abbas Rizvi	الإسم
Title	Authorised signatory	المسمى الوظيفي
Company Seal ختم الشركة		Signature التوقيع
		